NASDAQ: OSIS

OSI SYSTEMS, INC.

Enabling a safer, smarter, connected world.

NOVEMBER 2026





Important Disclosures: Safe Harbor And Non-GAAP Measures

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements relate to the Company's current expectations, beliefs, and projections concerning matters that are not historical facts and are not guarantees of future performance. Forward-looking statements involve uncertainties, risks, assumptions and contingencies, many of which are outside the Company's control and which may cause actual results to differ materially from those described in or implied by any forward-looking statement. Such statements include, but are not limited to, information provided regarding expected revenues, earnings, growth, and operational performance for fiscal 2027 and thereafter. For a further discussion of factors that could cause the Company's future results to differ materially from any forward-looking statements, see the section entitled "Risk Factors" in the Company's Annual Report on Form 10-K for the fiscal year ended June 30, 2026 and other risks described therein and in documents subsequently filed by the Company from time to time with the Securities and Exchange Commission. All forward-looking statements are based on currently available information and speak only as of the date on which they are made. Investors should not place undue reliance on forward-looking statements as a prediction of actual results. The Company assumes no obligation to update any forward-looking statement made in this investor presentation that becomes untrue because of subsequent events, new information or otherwise, except to the extent it is required to do so in connection with its ongoing requirements under federal securities laws.

NON-GAAP FINANCIAL MEASURES

This presentation includes certain Non-GAAP financial measures. The presentation of these Non-GAAP figures is provided to allow for the comparison of the underlying performance of the Company, net of impairment, restructuring, and other charges (including certain legal costs), amortization of intangible assets acquired through business acquisitions, gain on sale of property in fiscal 2022, and non-cash interest expense primarily related to convertible debt, and their associated tax effects, and the impact of discrete income tax items including charges resulting from the Tax Cuts and Jobs Act (the "Tax Act"). Management believes that these Non-GAAP financial measures provide enhanced insight into the ongoing operations of the Company and meaningful comparison against peers. Non-GAAP measures should not be assessed in isolation or as a substitute for measures of financial performance prepared in accordance with GAAP. Reconciliations of GAAP to Non-GAAP financial information are included within this presentation.

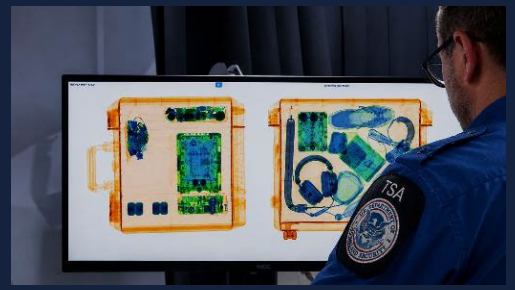


A Global Leader In High-Reliability Electronics Solutions For Critical Applications In Diversified Essential Markets

% of OSI net revenues (FY26)

SECURITY

70%



Top player in global security screening and threat detection systems, services and turnkey solutions for aviation, ports, borders, critical infrastructure, public venues, and major events.

OPTOELECTRONICS

21%



Trusted provider of innovative optoelectronic and electronic solutions and manufacturing for OEMs that demand high-performance, high-reliability engineered components and assemblies for powering electrification across industries.

HEALTHCARE

9%



Connected-care solutions advancing patient monitoring, cardiology, and remote monitoring across hospitals and clinical settings.

FY27 REVENUE GUIDANCE

$1.875 – $1.930B

▲ 5.0% – 8.1% YoY growth

Q1 FY27 BACKLOG

~ $2.1B

Record backlog

FY27 NON-GAAP EPS GUIDANCE

$11.28 – $11.64

▲ 9.0% – 12.5% YoY growth

GEOGRAPHY

% of OSI net revenues (FY26)



Well-Positioned To Deliver On Accelerating Market Opportunities

COMPETITIVE ADVANTAGES

Technology leadership, scale, portfolio breadth, turnkey solutions, systems-to-service optionality, vertically-integrated low-cost manufacturing, installed-base, and brand reputation provide competitive advantages

MOMENTUM AND SCALE

- Broad-based organic growth and M&A delivered step-change in scale
- Strategic investment in M&A, capex, and R&D expand portfolio breadth and capacity
- Multiple higher-margin service-based revenue models
- Record backlog: ~$2.1 billion with significant opportunity pipeline across portfolio

FINANCIAL FLEXIBILITY & EXECUTION EXCELLENCE

- Strong balance sheet, cash flow, and available credit to support continued expansion
- Experienced management team with a successful track record in value creation



Highly Favorable Security Market Dynamics

Public and private sector mandates for high-performance threat detection screening solutions

MARKET CATALYSTS	**Domestic and international mandates for** airport, port, border, critical infrastructure & event **threat detection solutions and services**	2025 **One Big Beautiful Bill** appropriations **>$1 billion for NII** screening for border protection	**Homeland Defense (Golden Dome) system** to protect the U.S. from air & sea threats
OSI COMPETITIVE STRENGTHS	**OSI is a global leader** with broad portfolio and pipeline	**OSI is #1** global provider of non-intrusive inspection **(NII)** cargo and vehicle inspection systems In Aug 2026, we received 2 **multi-year IDIQs from CBP** for **$200 million** and **$85 million**	In Mar 2026, **OSI** was **awarded an initial** contract for up to **$235 million for** production and integration of an over-the-horizon radar **(OTHR) transmit subsystem positioning OSI for future awards**

Diversified Revenue Model With Significant Recurring And Reoccurring Service Revenues And Record Backlog Provide Visibility

PRIMARY REVENUE STREAMS

PRODUCTS



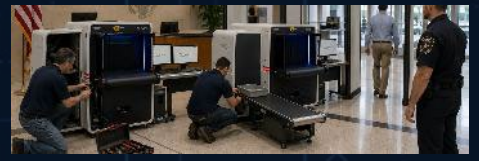
TURNKEY SECURITY AS A SERVICE



SaaS (SOFTWARE AS A SERVICE)



SERVICE



SIGNIFICANT RECURRING / REPEAT SERVICE REVENUE (% OF TOTAL DIVISION REVENUE)*

SECURITY

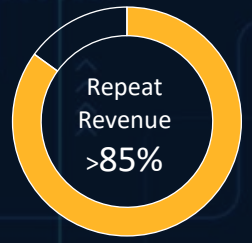
Service, turnkey operations, consumables

Newer SaaS model (CertScan®) being rolled out provides strong, profitable top-line growth opportunity



OPTOELECTRONICS

Majority of products sold to OEMs result in repeat orders throughout a product's lifecycle

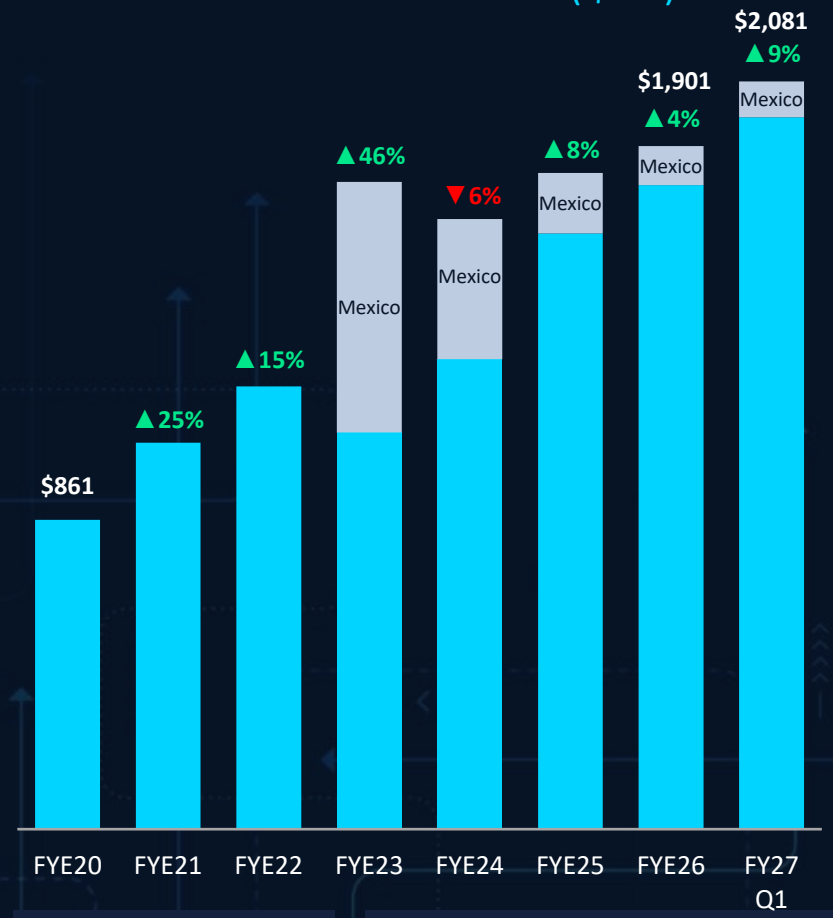


HEALTHCARE

Service, supplies and accessories, SafeNSound™, Rothman Index™



RECORD BACKLOG ($M)



FYE20–FY26 CAGR

+14%

EXCL-MEXICO FYE23–FY26 CAGR

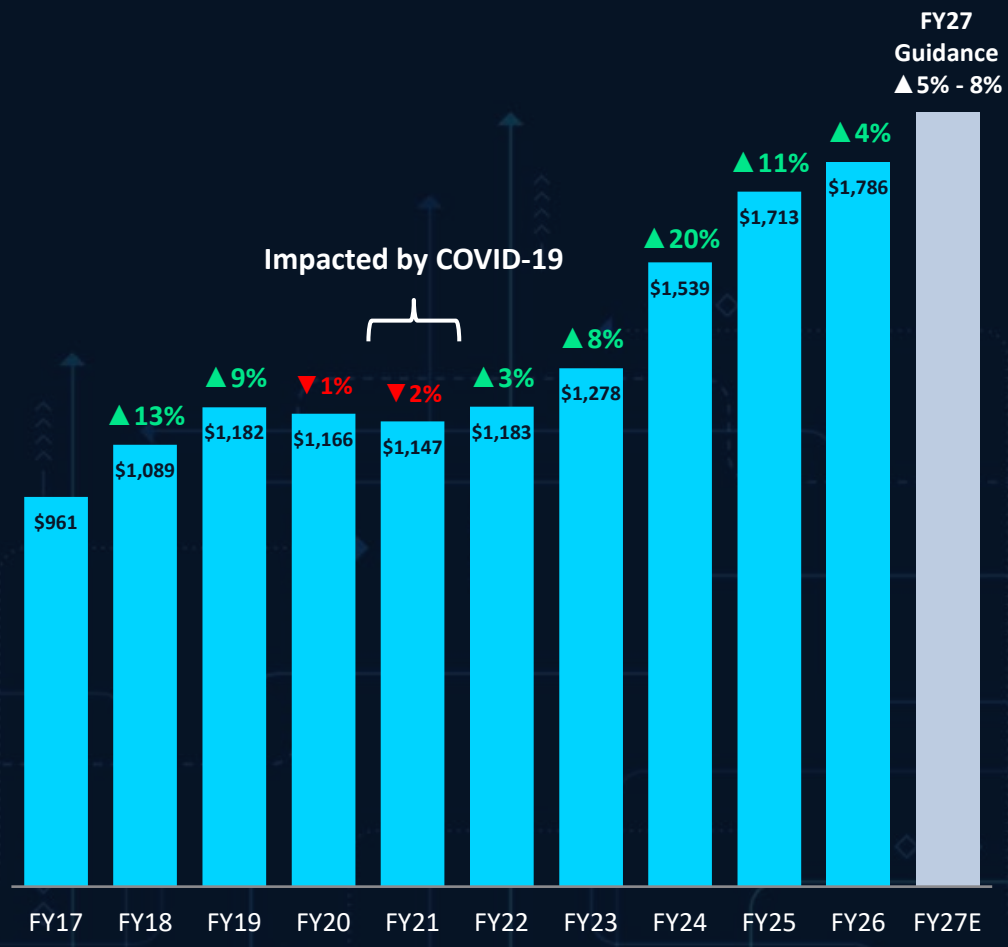
+13%

* Based upon FY26 Revenues; June 30 fiscal year end

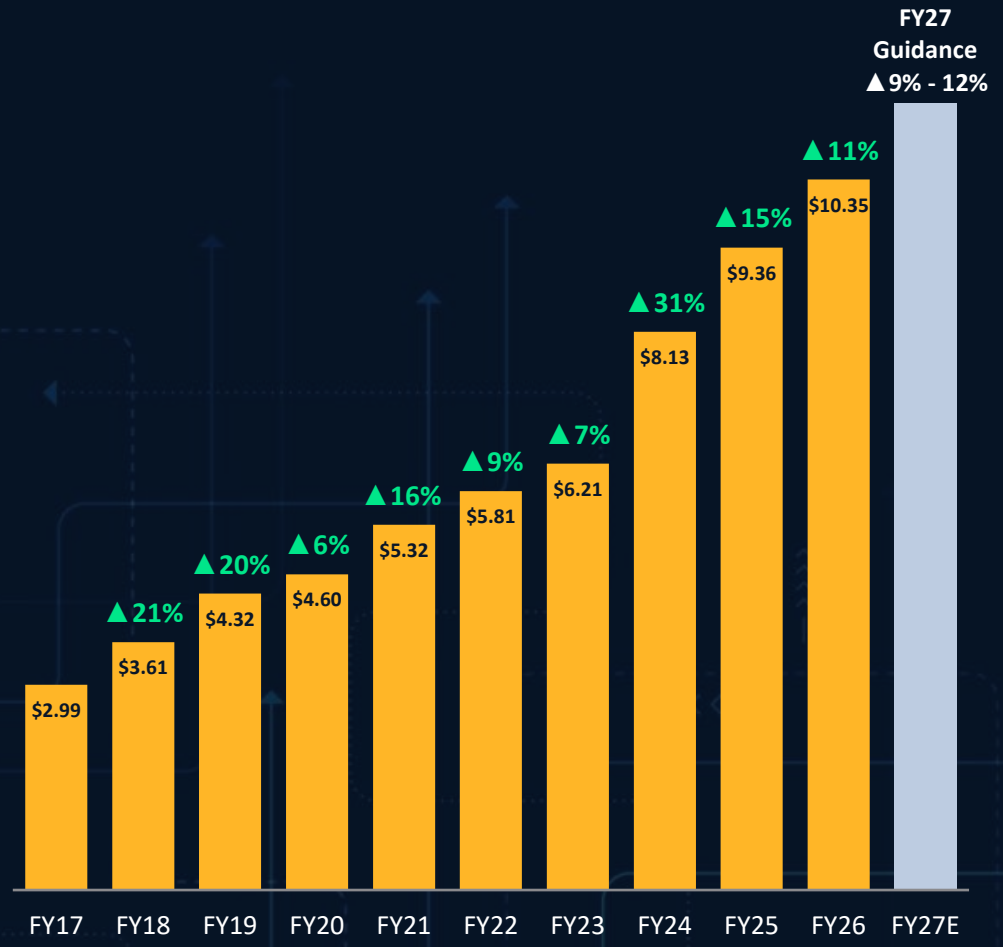
Focused Execution Driving Step-Change In Scale And Earnings Power

Fiscal years ended June 30

REVENUES ($M)



NON-GAAP EPS* ($)



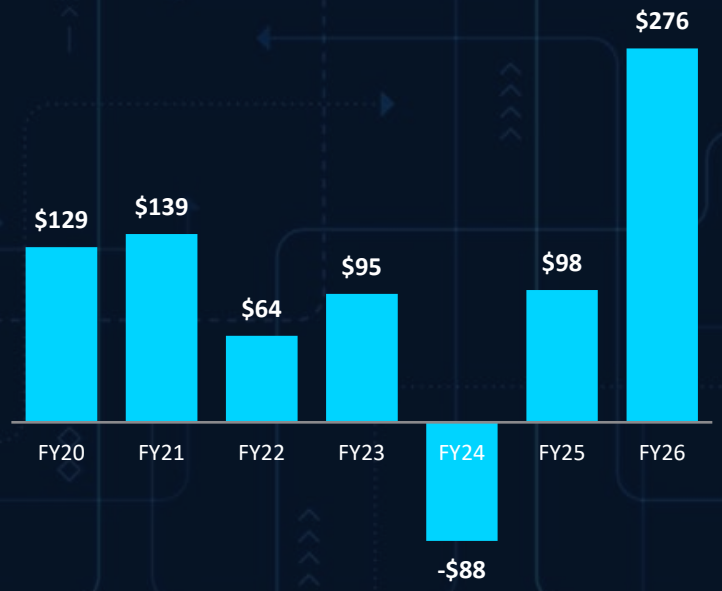
* Excludes impairment, restructuring, and other charges (including certain legal costs), amortization of intangible assets acquired through business acquisitions, gain on sale of property in FY22, non-cash interest expense, gain from the disposition of a business in FY17, and their associated tax effects, and the impact from discrete income tax items including charges resulting from the Tax Act. See reconciliation of GAAP to Non-GAAP EPS on page 30

Strong Cash Flow And Liquidity Provide Flexibility For Continued Investment

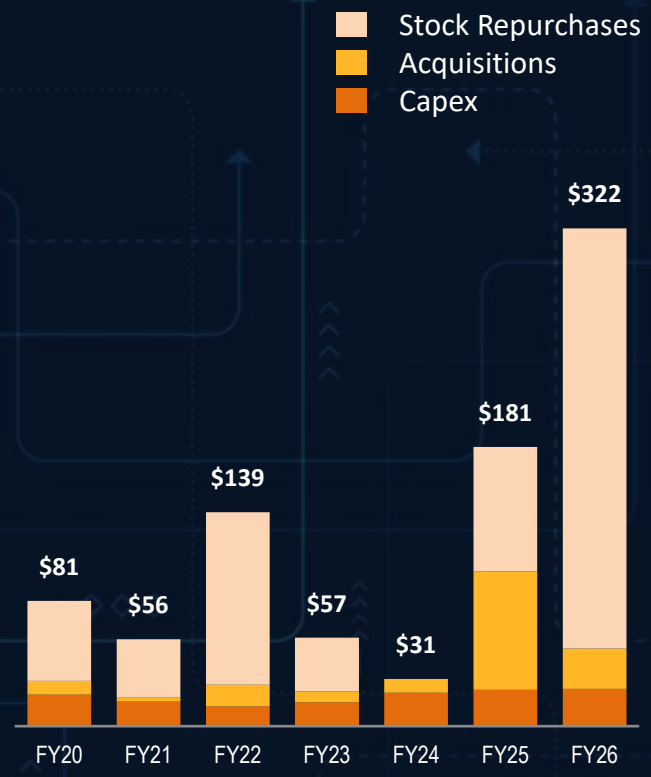
Record FY26 Operating Cash Flow. FY22 - 25 Cash flow reflects working capital investments to support growth.
Well-positioned going forward for solid cash flow.

STRONG OPERATING CASH FLOW ($M)

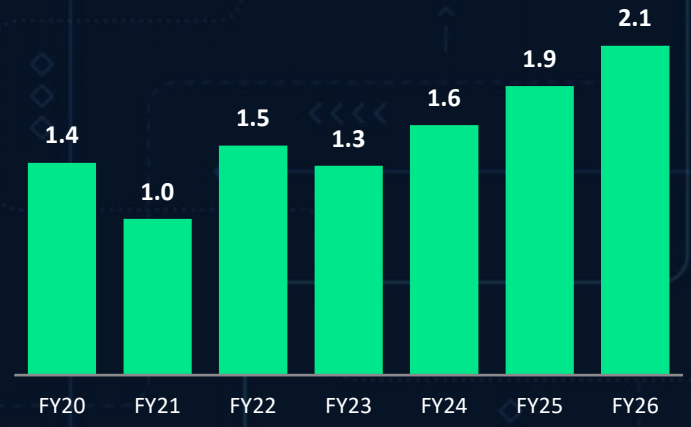
FY20 - FY26 **>$700** million in operating cash flow



DISCIPLINED CASH MANAGEMENT AND INVESTMENT ($M)



LOW NET LEVERAGE POSITION



*Net leverage is calculated in accordance with the Company's credit agreement

Fiscal years ended June 30

Technology Leadership Is A Primary Competitive Advantage

Broad, strategic, and leading technology platforms and product lines provide a highly attractive one-stop-shop advantage

- State-of-the-art **threat detection screening systems**
- Advanced **optical biometrics**
- Best-in-class **multi-factor intelligent integrated inspection and recognition**
- Leading low to high frequency **radar** for OTHR, deep sea and interstellar secure communication and threat detection
- Advanced **optoelectronics** high performance X-ray and photonics sensing technologies
- Advanced **software, data analytics, and connectivity** capabilities enabling digital service offerings (CertScan, Rothman, SafeNSound)

Long track record of breakthrough solutions

TECHNOLOGIES
(Partial list)

COMPUTED TOMOGRAPHY (CT)
ION TRAP MOBILITY SPECTROMETRY
HIGH-ENERGY TRANSMISSION X-RAY
MULTI ENERGY X-RAY
METAL DETECTION
Z BACKSCATTER X-RAY
HIGH FREQUENCY RADAR
HIGH POWER VLF
DIGITAL SIGNAL PROCESSING (DSP)
PHOTONICS
RIGID AND FLEXIBLE CIRCUIT DESIGN
HIGH-RELIABILITY ELECTRONICS

100+
Patents & proprietary algorithms



Key partner to U.S. Department of Homeland Security (DHS) on advanced technology development



VALIDATION

"The best equipment we have out there."
— U.S. CUSTOMS AND BORDER PROTECTION (CBP)

Strategic Global Vertically-Integrated Footprint

14 R&D centers • 23 manufacturing sites • 36 sales / service locations

R&D

Number of sites

Americas	9
EMEA	3
APAC	2

MANUFACTURING

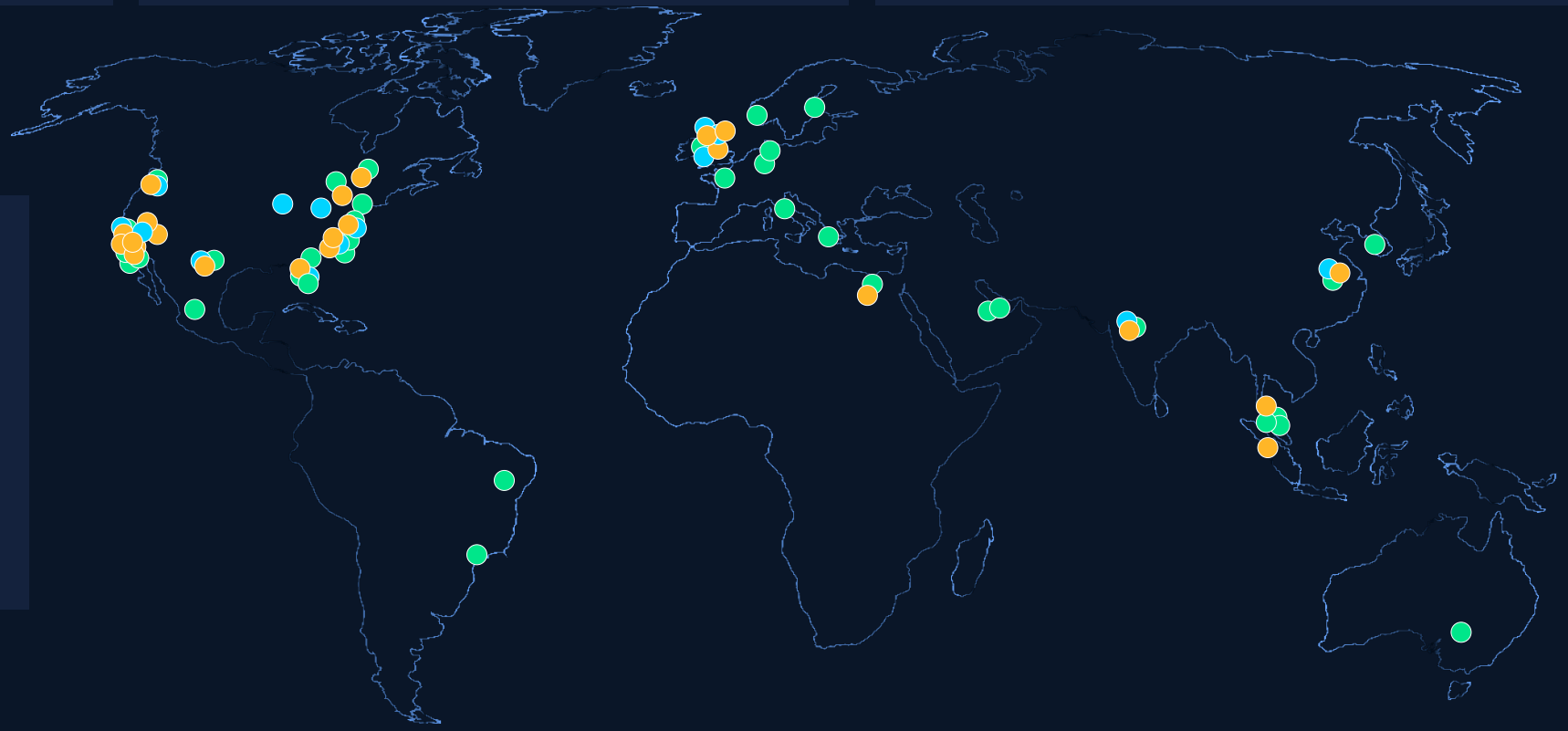
Number of sites

Americas	15
EMEA	4
APAC	4

SALES AND SERVICE

Number of sites

Americas	18
EMEA	11
APAC	7

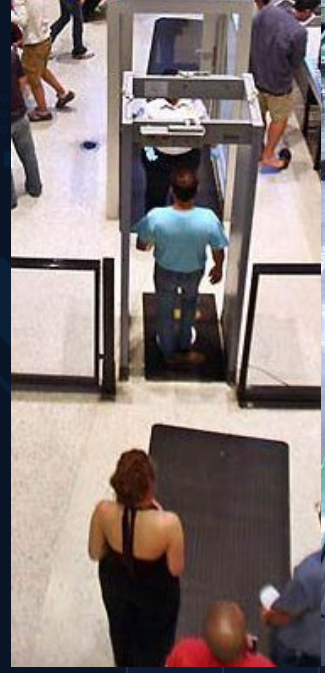


VERTICAL INTEGRATION + EFFICIENT GLOBAL FOOTPRINT + ON-/OFF-SHORING OPTIONALITY = COMPETITIVE COST ADVANTAGE

OSI SYSTEMS, INC.

SECURITY

Global leader in threat detection screening solutions (systems and software) for aviation, ports, borders, critical infrastructure, public venues, major events, missile defense, secure deep sea, terrestrial, and interstellar communications.



PASSENGER



BAGGAGE & CARGO



PORT & RAIL



CUSTOMS & BORDER



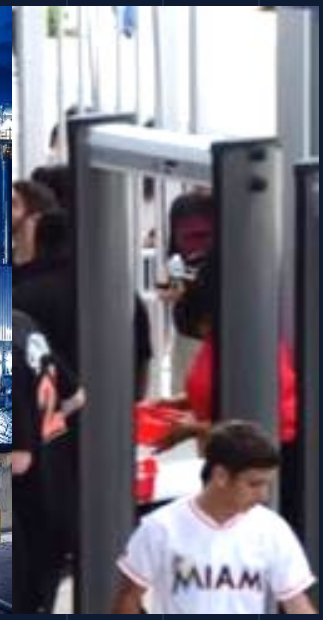
MISSILE DEFENSE & SECURE COMMUNICATIONS



LAW ENFORCEMENT



CRITICAL INFRASTRUCTURE



VENUES & EVENTS

OSI Security Division — A Trusted Global Leader In Threat Detection Screening Systems And Services

BRANDS: Rapiscan • S2 Global

- State-of-the-art people, baggage and parcel screening, cargo and vehicle inspection, trace explosive, narcotic and radiation detection, biometric screening, and missile defense
- Multi-technology, high-throughput, high-reliability solutions
- Systems integration, process automation, training, and staffing services that increase customer operational effectiveness and efficiency



100,000+

SYSTEMS INSTALLED

170+

COUNTRIES SUPPLIED

2,800+

EMPLOYEES

COMPETITIVE ADVANTAGES

Extensive scale and breadth of offering

Hardware, software, and algorithm technology leadership

Leadership in large turnkey projects

Reputation and large installed base

Integrated solutions and services approach

MARKETS

AVIATION
CUSTOMS AND BORDER
PORTS AND RAIL
DEFENSE
LAW ENFORCEMENT
CRITICAL INFRASTRUCTURE
EVENTS AND PUBLIC VENUES
INDUSTRIAL

NEAR-TERM CATALYSTS

One Big Beautiful Bill + SHIELD alignment + global increase in defense and security spending

A Top Provider Of Certified Technologies To U.S. Agencies, Private Companies And Organizations (partial list)

TOP U.S. AGENCY CUSTOMERS

DEPT OF WAR

- Defense Agencies
- Combat Commands
- Air Force
- Army
- Navy
- Marines

DEPT OF HOMELAND SECURITY

- Customs and Border Protection (CBP)
- Transportation Security Administration (TSA)
- Federal Protective Service (FPS)
- Secret Service
- FEMA

DEPT OF STATE

- Arms Control and Nonproliferation (ACN)
- Non-Proliferation and Disarmament Fund (NDF)
- Export Control and Border Security (EXBS)
- Diplomatic Security Service (DSS)
- International Narcotics and Law Enforcement (INL)
- International Security & Non-Proliferation (ISN)

DEPT OF JUSTICE

- ATF
- DEA
- FBI
- U.S. Marshals Service
- U.S. Attorney's Office

OTHER U.S. AGENCY CUSTOMERS

- Central Intelligence Agency
- U.S. Postal Service
- Dept of Agriculture
- Dept of Commerce
- Dept of Energy
- Dept of Health & Human Services
- Dept of Transportation
- Dept of Treasury
- Dept of Veterans Affairs

TOP PRIVATE SECTOR CUSTOMER SEGMENTS

- Airports
- Airlines
- Sporting Venues
- Telecommunications
- Freight Forwarders
- Utilities
- Olympic and World Cup Organizations
- Fortune 500 Companies



Large Growing Global Customer Base Across Four International Regions

AMERICAS (Non-U.S.)

- SEDENA (Mexico)
- Mexico City Int'l Airport
- Canada Border Services Agency (CBSA)
- Canada Air Transport Security Agency (CATSA)
- Brazil Federal Police
- Colombian Customs
- Uruguay Customs
- Chilean Customs
- Peru Ministry of Interior
- Lima Airport Partners
- Dominican Customs (Port of Caucedo)
- Guatemala Port of Santo Tomás de Castilla
- Panama Customs
- Tocumen International Airport (Panama)

MIDDLE EAST AND AFRICA

- Abu Dhabi Customs
- Dubai Int'l Airport
- Dubai Police
- Saudi Arabia Customs
- Qatar Petroleum
- Qatar Hamad Int'l Airport
- UAE Government
- Royal Oman Police
- Kuwait National Petroleum Company
- Syria Petroleum Company
- Iraqi Government
- Egyptian Customs
- Tunisian Customs
- Israel Airports Authority
- Royal Oman Police
- South Africa Customs

ASIA PACIFIC

- Singapore Changi Airport
- Airport Authority Hong Kong
- Hong Kong SAR Customs
- Taiwan Customs
- Taiwan Aviation Police
- Royal Thai Police
- Civil Aviation Administration of China
- Australia Customs
- Brisbane International Airport
- Japan Customs
- Korea Customs
- India — Airport Authority & Customs
- Vietnam Customs

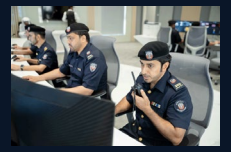
EUROPE / UK

- NATO
- European Civil Aviation Conference (ECAC)
- Albania Customs
- Bulgaria
- Rome International Airport
- Aeroports de Paris
- The Vatican
- Buckingham Palace
- UK Dept for Transport
- UK Border Agency
- Belgium Customs
- Dutch Customs














Growth In Three Higher Margin Recurring Security Service Revenue Streams

01

FIELD SERVICE

Largest contributor to recurring revenue. 24/7 global team — installation, repair, maintenance

GROWTH DRIVERS

- Growing installed base drives renewals and new service revenue
- Selectively shifting to direct service model in key regions
- Training and software upgrade installations
- Third-party equipment servicing extends reach




02

SECURITY-AS-A-SERVICE

Multi-year comprehensive inspection, operational management, software integration, training, and on-site maintenance service contracts. A **key factor in turnkey contract awards**

GROWTH DRIVERS

- **Global mandates for** always-on, **advanced technologies, and highly-trained operators**, delivering high-speed inspections and efficient operating cost
- Moving into adjacent markets by providing operational expertise, CertScan® **integration software services, and algorithms**




03

SOFTWARE-AS-A-SERVICE

Leading inspection integration platform, CertScan®, automates inspection operations and provides remote monitoring with real-time insights

AI-based algorithmic insights and agile decision flows

Increases inspection speed, quality, and enables asset tracking and data point audit

Seamlessly integrates data from multiple sources, including third-party hardware

GROWTH DRIVERS

- **Rising demand** for innovative information management for scanning and manifest data for **border, trade, transport, and large event real-time decision making**
- Inter-agency, cross-country, and commercial **data sharing**





Cargo And Vehicle Inspection Systems: Executing On Fast-Growing Global Demand With Broadest Portfolio

FORWARD-LOOKING SPOTLIGHT

April 30, 2026, DHS shutdown concluded unlocking >$1 billion in funding for non-intrusive inspection (NII) systems for border security under the One Big Beautiful Bill

INDUSTRY LEADERSHIP

- **Strong market share in a wide range of NII scanning technologies** enhanced with Z Backscatter® cargo and vehicle scanning systems
- **#1 provider of screening systems to DHS Customs and Border Protection (CBP)**
- Significant contract wins in the U.S., Middle East, and Latin America
- High image quality with flexible configurations: mobile, portal, gantry, ruggedized
- Proven screening services business model (industry-first): low upfront cost to outsource service; full benefit without cost of ownership

GROWTH OPPORTUNITIES

- **One Big Beautiful Bill**
- Increased global market demand for:
  - **Event and critical infrastructure protection** (U.S. and international)
  - **Force protection** (weapons and explosives detection)
  - **Effective and efficient border vehicle inspection** (including dense cargo and organic threats)
  - **Cargo inspection at ports** (Customs agencies today scan only a low percentage of inbound trade)
  - Narcotics interdiction
- Mobile law enforcement applications

OSI BRAND: RAPISCAN PRODUCT FAMILIES: Eagle® • ZBV® • CarView® • Gatekeeper®



Eagle® M60 ZBx Multi-Technology Mobile Cargo and Vehicle Scanning Systems



ZBV® Mobile Cargo and Vehicle Scanning System



CarView® Multi-view Cargo and Vehicle Scanning System



Gatekeeper® IVUS Dual-View, Under-Vehicle Scanner

Large-Scale Turnkey Screening Solutions: Market Leader and Recurring Revenue Engine

CHARACTERISTICS

- **Large, high-margin, multi-year projects**
- Flexible, **service-based Security-as-a-Service recurring revenue model – scanning industry first**
- Represents a meaningful portion of division revenues
- Capex requirement in initial build-out phase with solid return on investment
- Longer sales cycle

GROWTH OPPORTUNITIES

- **Global demand** for large, state-of-the-art, integrated cargo inspection solutions
- Long-term expansion across **cargo, air freight, aviation, and events**
- Deploying integration and training as **recurring SaaS revenue** → visibility, margin expansion, and a sticky installed base

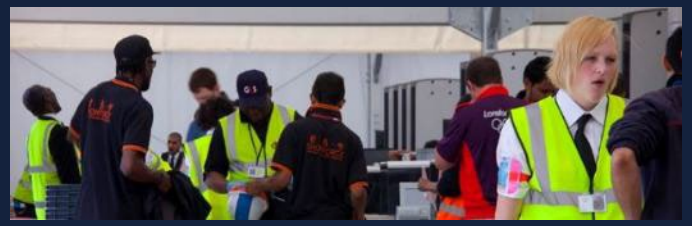
OSI BRAND: S2 Global

Streamlining security screening, facilitating technology success, advancing system integration













Hold Baggage Screening Systems: RTT 110® Patented Next-Gen Screening Technology Capturing Global Replacement Wave

FORWARD-LOOKING SPOTLIGHT

Multi-year regulatory – mandated replacement wave in U.S. and global markets

MARKET OVERVIEW

- **EU mandatory transition:** conventional multi-view X-ray Explosives Detection System (EDS Std 2) → Computed Tomography CT (EDS Standard 3 or greater)
- **Air cargo market upgrading** to ACSTL and EDS Standard 3
- New markets developing outside of aviation

RAPISCAN RTT OPPORTUNITY

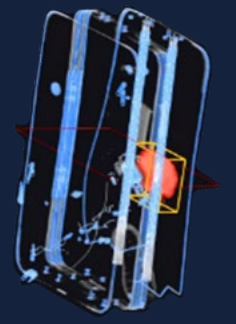
- Leadership in aviation and parcel screening with large and fast-growing global installed base
  - **Regulatory-driven upgrade cycle** creates a long, visible demand runway — RTT®110's certifications make OSI a primary beneficiary
  - Low life-cycle cost – proving highly attractive to customers
- Recent algorithm development **branching into bio-security, dangerous goods detection, and customs applications**

OSI BRAND: RAPISCAN RTT® 110

ECAC Approved TSA
EDS Certified TSA
ACSTL Qualified



EU ECAC 3.1 APPROVED
USA TSA EDS 7.2 CERTIFIED
USA TSA ACSTL QUALIFIED
FRANCE STAC CERTIFIED
ITALY ENAC CERTIFIED
UK DfT APPROVED



High-Performance Baggage And Parcel Inspection Systems: Well-Positioned Across Expanding Government And Commercial Markets

INDUSTRY LEADERSHIP

- Checkpoint X-ray system – **strong worldwide market share**
  - Advanced computed tomography (CT) technology
  - Integrated checkpoint solutions
  - Significant installed base
  - Pipeline of competitive products with industry-leading image quality, high-throughput, and reliability
  - **Global regulatory approvals** – wide set of aviation and cargo certifications

GROWTH OPPORTUNITIES

- **Replacement life cycle business**
- **Emerging market opportunities – large white space**
- Latest ORION® suite of products
- Non-aviation (sports / public venues, government, critical infrastructure)
- Aviation employee screening

OSI BRAND: RAPISCAN



Trace and Radiation Detection: Capitalizing With Leading Detection Products For Explosives And Precursors, Narcotics, Chemical Warfare Agents, Toxic Industrial Chemicals, And Radiation

INDUSTRY LEADERSHIP

- **Suite of industry-leading, patented, and certified technologies** with high sensitivity and low false alarm rates
- Desktop, handheld, and walk-through portal trace detection products
- Vehicle, cargo, pedestrian, mobile, conveyor, handheld, and area radiation detection products
- Supplier of trace systems to the Dept of State for U.S. embassies worldwide
- Trusted partner to international governments for critical infrastructure protection
- Global service and training organization

GROWTH OPPORTUNITIES

- **International aviation market**
- **Critical infrastructure, events, transportation hubs, first responders, borders, and military** (U.S. and international)
- **Profitable recurring service and consumable revenue + replacement market**
- Narcotics (including opioids) detection — large prison market
- New international markets unlocked by new certifications

OSI BRAND: RAPISCAN



Itemiser® 5X



Hardened Mobile Trace®



EntryScan® 4e



Guardian™ VM500

USA TSA ACSTL QUALIFIED

EU ECAC G.1 APPROVED

CANADA TC APPROVED

ASTM E2520-07 CERTIFIED

UK DfT APPROVED

FRANCE STAC CERTIFIED

CHINA CAAC CERTIFIED

Leading High-Powered Radio Frequency (RF) Over-The-Horizon Radar (OTHR) Solutions: Secure Comms And Surveillance With Large Runway

FORWARD-LOOKING SPOTLIGHT

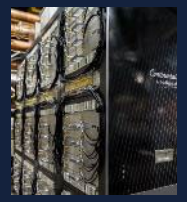
In Mar 2026, OSI was awarded an initial Homeland Defense (HLD) contract for up to $235 million for production and integration of an OTHR transmit subsystem for U.S. Northern Command (NORTHCOM) in support of "Golden Dome" initiative, opening runway as the leader in OTHR for future opportunities in nascent market.

INDUSTRY LEADERSHIP

- **Advanced radio frequency technologies** for secure, reliable long-distance, over-the-horizon, interstellar, terrestrial, and deep-sea communications
  - Innovative, high-power, solid-state multi-function digital RF systems for long distance reliable communications, surveillance, positioning, navigation, and timing in challenging environments
  - Patented digital signal processing lowers high power antenna costs and reduces site real estate costs
  - **Strong global market share** of submarine communication, over-the-horizon surveillance, deep space communication. and terrestrial time / navigation systems
- FY26 significant capacity expansion to support growth

GROWTH OPPORTUNITIES

- Expanding market for secure long-range communications, resilient navigation / timing systems, upgrades, and refresh cycles
- **Follow-on Golden Dome related contracts**
- **Fast-growing global market for long distance communications and over-the-horizon surveillance**
- Growing Deep Space market to support expected increase in inter-planetary launches
- **Growing markets for resilient, high-reliability terrestrial position / navigation / timing (PNT) systems to combat increasing threats to critical infrastructure**



Long-Range Radar and Digital Communications



Deep-Space Comms, Navigation and Radar



Submarine Communications



Missile Defense



Resilient-Position Navigation Timing

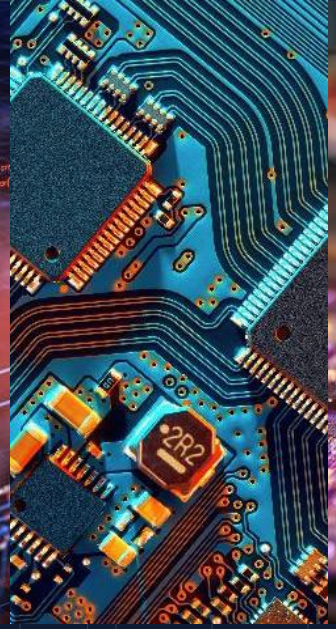
OSI SYSTEMS, INC.

OPTOELECTRONICS AND MANUFACTURING

A global leader in cutting-edge, high-reliability electronics and optoelectronics solutions and manufacturing for OEMs addressing the demand for electrification and miniaturization across market sectors.



ELECTRICAL DESIGN



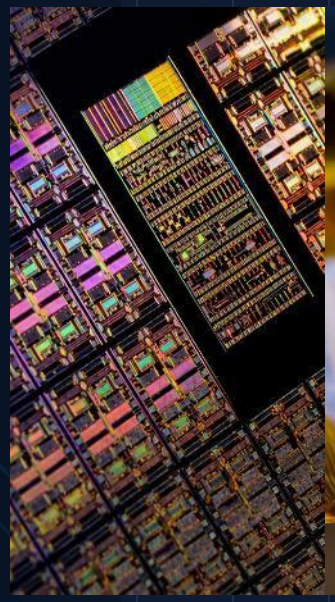
PCB DESIGN



MANUFACTURING



SUB-ASSEMBLY



MICRO ELECTRONICS



FLEX CIRCUITS



CUSTOM DISPLAYS



OPTOELECTRONICS

OSI Optoelectronics & Manufacturing Division— A Leading Provider Of Advanced, Custom, High-Precision Optoelectronics & Electronics Design, Manufacturing & Assembly

BRANDS: OSI Electronics • OSI Optoelectronics

- Large global manufacturer of custom semiconductor-based optoelectronic components and value-add sub-systems
- Trusted provider of innovative optical sensors, photodiodes, detectors, and electronics for global OEMs that demand **high-reliability, high-performance engineered solutions**
- Portfolio **targets higher-margin, market-driven opportunities** in high tech industries
- Value-add services include engineering support, sub-assembly, and electronic device manufacturing
- **Diversified top-tier OEM customer base** across broad industry spectrum
- **Strong topline growth, backlog, bookings, and cash flow**
- **Intercompany sales** enhance consolidated margin

COMPETITIVE ADVANTAGES

- Recognized as a leader in higher-value custom engineered solutions
- Leadership in technologies for broad range of applications
- World class, efficient, low-cost global manufacturing footprint — responsive to evolving trade landscape
- Long-term blue-chip customer relationships with ~85% repeat order rate







SAMPLE CUSTOMERS

Meta · DANAHER · NORTHROP GRUMMAN · Raytheon Technologies · SPACEX · Google · Masimo · Medtronic · Honeywell · LEONARDO DRS · TESLA

Highly Favorable Optoelectronics Market Dynamics

BROAD-BASED PUBLIC AND PRIVATE ELECTRIFICATION AND MINIATURIZATION

High demand for advanced, high-reliability microelectronics, optical sensors, photodiodes, custom displays, and flex circuits for advanced electronics systems powering a smarter, faster, more connected world with data centers, aerospace communication, medical imaging, edge computing, IoT, smart manufacturing, optical communications, transportation, and autonomous systems.



AEROSPACE & DEFENSE



SECURITY & CRITICAL INFRASTRUCTURE



SEMICONDUCTOR & AI PLATFORMS



INDUSTRIAL AUTOMATION & SMART MANUFACTURING



MEDICAL IMAGING & DIAGNOSTICS



OPTICAL NETWORKS & COMMUNICATIONS



AUTOMOTIVE & SMART MOBILITY



CONSUMER & CONNECTED DEVICES



TEST MEASUREMENT & SENSING

OSI SYSTEMS, INC.

HEALTHCARE

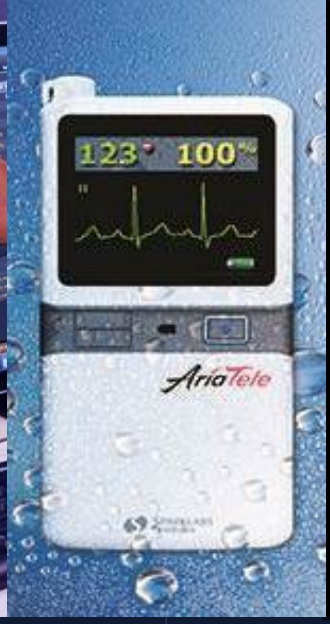
A leader in connected care solutions for integrated in-facility and remote patient monitoring, diagnostic cardiology, and patient data management.



IN-ROOM PATIENT MONITORING



REMOTE CENTRALIZED SURVEILLANCE



TELEMETRY



ARRHYTHMIA DIAGNOSTICS



HYPERTENSION MANAGEMENT



CLINICAL TOOLS



DATA MANAGEMENT



SaaS

OSI Healthcare Division— Global Supplier Of Medical Monitoring Systems & Devices

BRAND: Spacelabs Healthcare

- **Broad portfolio of connected care solutions** for patient monitoring, cardiology, and remote monitoring
- **Expanding addressable market with strategic investments in digital health solutions**
- **Large installed base** of products providing **recurring revenue** through SaaS, services, and supplies
- **FDA-cleared predictive analytics platform** enhances value proposition of patient monitoring solutions
- **New product introductions in the pipeline** for patient monitoring and diagnostic cardiology
- Positioned for growth with new leadership and new products / business models
- **Highest gross margin** OSI division


Vital Signs Viewer


SaaS SafeNSound


AriaTele Patient-worn Telemetry


Qube Compact Bedside Monitor


Eclipse Mini Diagnostic Patch Monitor

GROWTH OPPORTUNITIES

Advanced and affordable patient monitoring technology

ECG carts and ambulatory cardiology monitoring with data management solutions and connectivity

Consumer wellness wearables

Cloud and digital health connected care

Large healthcare system business models focused on complete solutions

Large installed base upgrades, service, supplies, and accessories

COMPETITIVE ADVANTAGES

Multi-year contracts with major healthcare GPOs, IDNs, and ACOs

Unique open architecture platform allows easy integration, faster deployment, and increased connectivity

Strong reputation with ~65 years of experience providing enterprise solutions to major healthcare systems

CATALYSTS

Demand for digital health technologies

SAMPLE CUSTOMERS AND RELATIONSHIPS

MAYO CLINIC · PREMIER · HEALTHTRUST Performance Group · NHS Great Western Hospitals NHS Foundation Trust · vizient · U.S. Department of War

OSI SYSTEMS, INC.

SUMMARY

A global leader in security screening solutions and services, optoelectronics and manufacturing enabling a safer, smarter, connected world.



OSI Systems — Enabling a Safer, Smarter, Connected World

TECHNOLOGY LEADER WELL-POSITIONED FOR CONTINUED GROWTH

- **Scale and momentum** in large-contract awards, record $2.1 billion backlog, and strong business development pipeline
- **Significant market tailwinds** driven by the OBBB and SHIELD (Golden Dome) initiatives, global public and private threat detection spending, broad-based electrification and miniaturization
- **Diversified revenue model:** turnkey, systems, services, software, and components with increasing contribution from higher margin services and software delivering higher visibility
- Competitive strengths in **technology leadership, integrated solutions, SaaS, and vertically-integrated, low-cost manufacturing**
- **High-performance culture** to deliver continued profitable growth, proven track record executing value driving M&A, cash flow, and liquidity for continued investment



ROBUST PRODUCT PIPELINE

Delivering next-gen solutions

INCREASING COMPETITIVE POSITION

Contract wins continue to expand global reach

OPERATING MARGIN IMPROVEMENT

Scale, efficiency and services

STRONG BALANCE SHEET AND CASH FLOW

Provide financial flexibility

FY27 REVENUE GUIDANCE

$1.875 - $1.930 Billion
(5.0% - 8.1% growth)

FY27 NON-GAAP EPS GUIDANCE

$11.28 - $11.64
(9.0% - 12.5% growth)

NASDAQ: OSIS

OSI SYSTEMS, INC.

Enabling a safer, smarter, connected world.

Thank You

WWW.OSI-SYSTEMS.COM



Reconciliation of GAAP to Non-GAAP Diluted EPS

DILUTED EPS	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26
GAAP Basis*	$1.07	$(1.57)	$3.46	$4.05	$4.03	$6.45	$5.34	$7.38	$8.71	$8.95
Impairment restructuring, and other charges	2.37	1.88	0.20	0.35	0.55	0.42	0.44	0.37	0.31	0.97
Amortization of acquired intangible assets	0.43	0.85	0.84	0.88	0.85	0.75	0.87	0.97	1.05	1.03
Non-recurring retirement expense for former CEO	--	--	--	--	--	--	--	--	--	0.25
Non-cash interest expense	0.13	0.40	0.42	0.47	0.48	0.03	0.03	--	--	--
Gain from sale of business /property	(0.11)	--	--	--	--	(1.53)	--	--	--	--
Tax benefit of above adjustments	(0.78)	(0.84)	(0.41)	(0.47)	(0.50)	0.08	(0.30)	(0.32)	(0.32)	(0.51)
Discrete income tax items	(0.12)	3.02	(0.19)	(0.68)	(0.09)	(0.39)	(0.17)	(0.27)	(0.39)	(0.34)
Impact of diluted shares	--	(0.13)	--	--	--	--	--	--	--	--
Non-GAAP Basis	**$2.99**	**$3.61**	**$4.32**	**$4.60**	**$5.32**	**$5.81**	**$6.21**	**$8.13**	**$9.36**	**$10.35**

* For fiscal year ended June 30, 2018, the weighted average diluted shares used to calculate EPS on a GAAP basis excluded potential common shares (stock options and restricted stock units) due to their antidilutive effect resulting from the Company's reported net loss. For the fiscal year ended June 30, 2018, the weighted average diluted shares used to calculate EPS on a Non-GAAP basis were approximately 19,274,000 shares.